LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road "F" Block,Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 11th October 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub: Submission of Half-Yearly Statement as on 30th September 2026 in terms of SEBI Master Circular No SEBI/HO/DDHS- Pod/P/CIR/2025 0000000137 dated October 15, 2025

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082

Dear Sir/ Madam,

We hereby submit Half yearly Statement of Debt Securities as on 30th September 2026 pursuant to SEBI Master Circular No SEBI/HO/DDHS- Pod/P/CIR/2025 0000000137 dated October 15, 2025, in Annexure 1.

It may please be noted that the Company has not issued listed Non-Convertible Debentures ("NCDs") during the half year ended 30th September 2026.

The details of NCDs that are listed on BSE Limited are given in Annexure 1.

We request you to kindly take the same on record

Thanking you,
Yours faithfully,
For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

ALIASGAR M. LOKHANDWALA
Director, DIN- 00219135

Date – 11-10-2026
Place - 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shivsagar Estate, Worli, Mumbai – 400018

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Annexure 1

Half yearly statement of debt securities as on 30th September 2026

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amt. issued	Amt. outstanding	Category of issued ISIN	Remarks if any
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07033	02-11-2020	26-10-2026	7%	Monthly	NA	50,00,00,000	28,21,57,225	Plain vanilla debt securities	Nil
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07058	03-12-2020	26-10-2026	7%	Monthly	NA	1,49,00,00,000	84,08,28,519	Plain vanilla debt securities	Nil
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07074	22-04-2022	26-10-2026	7%	Monthly	NA	75,00,00,000	42,32,35,831	Plain vanilla debt securities	Nil
Lokhandwala Kataria Construction Pvt. Ltd.	INE999H07082	22-11-2022	26-10-2026	7%	Monthly	NA	90,00,00,000	50,78,82,998	Plain vanilla debt securities	Nil

For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar M. Lokhandwala
Director, DIN- 00219135
Date – 11-10-2026
Place - 307, Ceejay House,
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